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WHERE EVERYTHING COUNT\$.

Overview

ABOUT US

If you were looking for reliable, simple and punctual bookkeeping service. Then look no further.

Revu's focus is our clients. We make numbers effortless, and return those countless hours invested into accounting back to you, so you can focus and get back to what matter most. With over hundreds of satisfied clients, we've earned our name as America's "Most Trusted" and "Reliable" bookkeepers.

Our team of consultants provides strategic support, with access to your virtual bookkeeping team no matter where you are, you're always guaranteed to be one step ahead and on top of your financials.

We pride ourselves on being experts in accounting, offering insight that stems beyond accounting and can help guide strategy and operations in your company – helping you to manage revenues, build market share and comply with continually changing regulations.

Our Client Testimony's

See what our clients have to say about us:

"It has been a pleasant experience, knowing that you have the right people managing your accounting, and who care about your finances as much as you do"

- Jay Malik (CEO) T-Mobile (second largest retailer)

"I can't imagine how we were doing our bookkeeping any other way before we found Revu. They truly are great at what they do"

- Samuel Haq (Director) SHYFT Digitally (marketing firm)

Project Summary

Our goal at Revu is delivering precise, accurate and easy to understand financial data to our clients. We do this by syncing up data from your financial institution, analyzing the numbers then performing weekly bookkeeping and then finally present month end financial reports easy for your interpretation, and accurate so your guaranteed perfection during tax time.

Accomplishment for Client

- Increase operational efficiency and production
- Greater administrative control
- Lowered administrative costs
- Provide you a personal dashboard to view your financials and engage anytime with our bookkeeping team. We're a click away!
- Cash management control
- Uninterrupted customer service



Scope of Work

Revu, we help our client move to a comprehensive transaction management service build on the QuickBooks/Xero platform. This move will allow for all bookkeeping and accounting functions to be seamlessly accessible as well as provide complete customer data access.

- **Accounts Receivable**
- **Accounts Payable**
- **Monthly Reporting Bank Reconciliation**
- **Credit Card Reconciliation**
- **Expense & Document Management**
- **Bookkeeping Catch Up Services**

Overall

- Maintain complete business system comprising all daily transactions
- Provide weekly reconciliations and reports to cash management function
- Provide A/P and A/R administrative contact point
- Tech support for QuickBooks software and related (on build out)
- Provide periodic financial reports and other management reports

Procedure

Project Kick-Off / Requirements Documentation

During this phase, our collective teams will meet to review overall project goals, establish metrics to monitor achievement of objects. We will map out current accounting processes, review annual tax preparation requirements and determine specific accounting responsibilities of your company and of Accounting Experts to confirm they align with the scope of the proposal.

System Configuration

Set up QuickBooks accounting software to services the needs of your company.

Data Migration

During this phase we will upload files for:

- Customer, vendors, beginning balances, general ledger month-end balances for 12 months prior
- Open invoices and bills as of planned production dates
- Chart of accounts

Training

Training of company staff on QuickBooks System.

Ongoing

Provide monthly services as agreed upon in the contract

